See separate instructions.

## Part I Reporting Issuer

| 1 Issuer's name                       |                         |                    |                                    | 2 Issuer's employer identification number (EIN)              |
|---------------------------------------|-------------------------|--------------------|------------------------------------|--|
| HEALTHCARE TRUST, I                   | NC                      |                    |                                    | 38-3888962   |
| <b>3</b> Name of contact for addition |                         | Telenhone          | e No. of contact                   | 5 Email address of contact                                   |
|                                       |                         | relephone          |                                    |  |
| CURTIS PARKER                         | 21                      | 2-415-             | 6500                               | CPARKER@AR-GLOBAL.COM  |
| 6 Number and street (or P.O.          | box if mail is not deli | ivered to s        | treet address) of contact          | 7 City, town, or post office, state, and ZIP code of contact |
|                                       |                         |                    |                                    |  |
| 650 FIFTH AVENUE, 3                   | OTH FLOOR               | NEW YORK, NY 10019 |                                    |  |
| 8 Date of action                      |                         | 9 Class            | ification and description          |  |
|                                       |                         | COMMON             | N STOCK - HEALTHCARE               | TRUST, INC.  |
| 04/15/2021                            |                         |                    |                                    |  |
| 10 CUSIP number 11                    | Serial number(s)        |                    | 12 Ticker symbol                   | 13 Account number(s)   |
|                                       |                         |                    |                                    |  |
| 42226B105                             |                         |                    |                                    |  |
| Part II Organizationa                 | I Action Attach a       | dditional          | statements if needed. See ba       | ck of form for additional questions.                         |
| 14 Describe the organizationa         | al action and, if appli | cable, the         | date of the action or the date aga | ainst which shareholders' ownership is measured for          |
| the action 🕨 On Apri                  | 1 15, 2021 (            | the "D             | istribution Date"),                | shareholders of record at the                                |
| close of business of                  | n April 14,             | 2021 w             | ere paid 0.014655 sh               | ares of Healthcare Trust, Inc.                               |
| ("HTI") common stoc                   | k on each sh            | are of             | HTI's outstanding c                | common stock (the "Distribution").                           |
|                                       |                         |                    |                                    |  |
|                                       |                         |                    |                                    |  |
|                                       |                         |                    |                                    |  |
|                                       |                         |                    |                                    |  |
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|                                       |                         |                    |                                    |  |
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|                                       |                         |                    |                                    |  |

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► The Distribution is not subject to U.S. federal income tax

under section 305(a). As a result, shareholders must allocate the tax basis of their HTI common stock upon which the Distribution was received (the "Old HTI Stock") between such Old HTI Stock and the shares received in the Distribution ("New HTI Stock"), based on their relative fair market values on the Distribution Date. See an illustration of this calculation on Line 16 below.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► Example: Before the Distribution, a shareholder held 300 shares of HTI

common stock (i.e., Old HTI Stock) with an adjusted basis of \$15.00 per share, resulting in a total adjusted basis of \$4,500. In the Distribution, the shareholder received 4.3965 additional shares of HTI common stock (i.e., New HTI Stock, based on a 0.014655 share Distribution per share x 300 shares held). The shareholder's aggregate basis in the Old HTI Stock is adjusted to \$4,435.01 (300 shares of Old HTI Stock /304.3965 shares of HTI common stock x \$4,500) and the shareholder's aggregate basis in the New HTI Stock becomes \$64.99 (4.3965 shares of New HTI Stock / 304.3965 shares of HTI common stock x \$4,500). Note that where lots of Old HTI Stock were acquired at different times or for different prices, the basis allocation should be done based on such lots.

| Part I            | 7 (12-2017)  | Pa   |
|-------------------|--|--|
|                   | Organizational Action (continued)  |  |
|                   | st the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► 07 (a).   | Sections 305(a)  |
|                   |  |  |
|                   |  |  |
|                   |  |  |
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|                   |  |  |
| 0                 | an any resulting loss be recognized?▶ No loss may be recognized in the Distribut   | ion.   |
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| P                 | rovide any other information necessary to implement the adjustment, such as the reportable tax year $\blacktriangleright$ The k  | pasis adjustments  |
| bul               | rovide any other information necessary to implement the adjustment, such as the reportable tax year $\blacktriangleright$ The kd be taken into account in the tax year of the shareholder during   | pasis adjustments<br>which the   |
| oul               | rovide any other information necessary to implement the adjustment, such as the reportable tax year ► The k<br>d be taken into account in the tax year of the shareholder during<br>tibution occurred (i.e., 2021 for a calendar-year taxpayer).   | pasis adjustments<br>which the   |
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| jn                | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, a belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which prepare  | which the  |
| <u>oul</u><br>str | d be taken into account in the tax year of the shareholder during    cibution occurred (i.e., 2021 for a calendar-year taxpayer).    under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, a belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer    Signature ►  Jate ►  05/11/ | which the  |
| oul<br>str        | d be taken into account in the tax year of the shareholder during    ribution occurred (i.e., 2021 for a calendar-year taxpayer).    under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, a belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer    Signature ►                 | which the  |
| gn<br>aid         | Indext taken into account in the tax year of the shareholder during    Signature ►   | which the<br>which the<br>and to the best of my knowledge<br>er has any knowledge.<br>2021 |